

HOMEOWNERS **RENTALOWNERS** **TENANT** **CONDO**

All rate quotes are subject to the accuracy of the information provided and are effective at the time the rate quote is requested. Rate quotes are not an implicit offer to insure and are provided only for the purpose of comparing prices or approximate costs in response to a specific request. All applicants are subject to eligibility guidelines and rates are subject to change without prior notice.

Confidential

ACCOUNT OWNER INFORMATION

Name _____

Social Security # _____

Email Address _____

Risk Address _____

County _____

Year and Month you first occupied this house

Month _____

Year _____

If less than 3 years at address list prior address

Mailing Address if different from risk

Date of Birth _____

Marital Status _____

Current Insurance Carrier _____

Policy # _____

Cancelled or Non Renewed Yes No

Current Limits

A-Dwelling _____

D-Loss of Use _____

B-Other Structures _____

E-Liability _____

C-Personal Property _____

F-Medical Payments _____

Endorsements on current policy _____

List any/all claims (Type, date of loss, amount paid) _____

Do you have any dogs Yes No **If yes, how many** _____ **Breed** _____ **Name(s)** _____

Gender M F **Weight** _____ **Color** _____ **App. year of birth** _____ **Ever bitten** Yes No **Fixed** Yes No

Do you have a pool Yes No **In Ground/Above Ground** _____ **Fenced** Yes No

Felony or Drug Yes No **Charges** Yes No

Trampoline or SkateboardRamp Yes No **Child Care/Adult Day Care on Premise** Yes No

Is there a business on the premises Yes No **Any farming/livestock at this location** Yes No

ADDITIONAL APPLICANT INFORMATION

Name _____

Social Security # _____

Email Address _____

Date of Birth _____

Relationship to Head of Household (i.e. – spouse, son, daughter, etc) _____

Gender Male Female

Name _____

Date of Birth _____

Social Security # _____

Relationship to Head of Household (i.e. – spouse, son, daughter, etc) _____

Gender Male Female

PHONE NUMBER TO CALL BACK WITH QUOTE

CLOSING DATE IF NEW HOME PURCHASE

Home Quote Information Part 2

EFFECTIVE DATE _____ DEDUCTIBLE: _____

of Families _____ (Single, Duplex, etc)

House Style (i.e. Ranch, Colonial, Cape, etc): _____

of Stories: _____ Year the House was Built _____ Square Footage _____

Have there been any renovations made to the following If so, please give the year that they were completed.

Roof: _____ Roofing Material (i.e.-asphalt shingles, slate, etc) _____

Plumbing: _____ Electrical: _____ Heat: _____

Construction Type (i.e. – Frame, Brick, Log, Veneer) _____

Exterior (Brick, Log, Vinyl Siding, etc): _____

Are outside walls at least 2/3 brick Yes No

Servicing Fire Department _____ Miles to fire station _____

Feet to fire hydrant _____

Alarm system (select all that apply)

Local Burglar Alarm Yes No

Central Fire Yes No

Central Burglar Yes No

****Complete below for Homeowners, Rentalowners, and Condo policies only****

Is home in the city limits Yes No

Current Market Value minus the land _____

of acres _____

Is the home a modular home Yes No

Basement: Full / Crawlspace / Slab / None

Is the Basement finished Yes No

Percentage finished _____%

Is there an exterior door to the basement Yes No

What primary type of heat is used in the home (i.e.-central, floor furnace, etc) _____

Heat Type (i.e oil, electric, gas) _____ Thermostatically controlled Yes No

What type of flooring is in your home(list by percentages) _____

Are your walls/ceiling drywall Yes No Other: _____

Are your walls paint, wallpaper, tile, etc (list by percentages) _____

Do you have Central Air Yes No

Do you have a Woodstove Yes No

Do you have a Fireplace Yes No

Do you have an Attached or Detached Garage Yes No

If yes, how big is the garage (i.e. 1 car, 2 car, etc) _____

Is there a deck on the home Yes No Square Footage _____

Is there a porch on the home Yes No Is the porch open or closed _____

Are there other structures on premise (i.e barn) Yes No Value _____ Square Footage _____

of Bathrooms _____ Would you consider your bathrooms to be: Custom or Builders Grade or Basic

Would you consider your kitchen to be: Custom or Builders Grade or Basic

Mortgage Info – Legal Name & Address

Set up on Escrow Yes No – Set up on Automatic Withdrawal Yes No

Are there any other special features in your home (i.e.: patio doors, tongue & groove ceilings, bay or bow windows, etc)?

